

# TEBMA SHIPYARDS LIMITED

Registered office: No. 5/360 Rajiv Gandhi Salai, Okkiam Thoraipakkam, Chennai - 600 097

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2009**

All amounts in Indian Rupees lakhs, except share data

Sl No.	PARTICULARS	Year ended	
		March 31, 2009	March 31, 2008
		(Audited)	(Audited)
1	Net sales / Income from operations	31,148.46	43,897.41
2	Other operating income	-	-
3	<b>Total income ( 1+2 )</b>	<b>31,148.46</b>	<b>43,897.41</b>
4	<b>Expenditure</b>		
	Consumption of raw materials and components for shipbuilding projects	17,767.12	28,580.61
	Employee cost	1,819.86	1,064.10
	Depreciation	941.24	340.47
	Foreign exchange difference, net	8,525.40	1,704.00
	Other expenditure	7,701.76	4,446.67
	<b>Total</b>	<b>36,755.38</b>	<b>36,135.85</b>
5	<b>Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (3-4)</b>	<b>(5,606.92)</b>	<b>7,761.56</b>
6	Other income	986.50	469.57
7	<b>Profit / (Loss) before Interest and Exceptional Items (5+6)</b>	<b>(4,620.42)</b>	<b>8,231.13</b>
8	Interest & Finance charges	3,092.05	1,339.55
9	<b>Profit after Interest but before Exceptional Items (7-8)</b>	<b>(7,712.47)</b>	<b>6,891.58</b>
10	Exceptional items	-	-
11	<b>Profit (+)/ Loss (-) from ordinary activities before tax (9+10)</b>	<b>(7,712.47)</b>	<b>6,891.58</b>
12	Tax expense	(201.43)	646.47
13	<b>Net Profit (+)/ Loss (-) from ordinary activities after tax (11-12)</b>	<b>(7,511.04)</b>	<b>6,245.11</b>
14	Prior period items, net	52.62	(101.85)
15	<b>Net Profit (+)/ Loss (-) from ordinary activities after tax and prior period items (13-14)</b>	<b>(7,563.66)</b>	<b>6,346.96</b>
16	Extraordinary Items (net of tax expense Rs.)	-	-
17	<b>Net Profit(+)/ Loss(-) for the period (15-16)</b>	<b>(7,563.66)</b>	<b>6,346.96</b>
18	Paid-up equity share capital of Rs.10/- each	777.82	777.82
19	Reserves excluding Revaluation Reserves	4,450.30	13,142.36

Sl No.	PARTICULARS	Year ended	
		March 31, 2009	March 31, 2008
		(Audited)	(Audited)
20	(i) Earnings Per Share (EPS) (in Rs) before extraordinary items for the period, for the year to date and for the previous year.		
	a) Basic EPS	(97.24)	81.60
	b) Diluted EPS	(97.24)	81.60
	(ii) Earnings Per Share (EPS) (in Rs) after extraordinary items for the period, for the year to date and for the previous year		
	a) Basic EPS	(97.24)	81.60
	b) Diluted EPS	(97.24)	81.60
21	Public Shareholding*		
	Number of Shares	3,272,244	3,272,244
	Percentage of Shareholding	42.07	42.07
22	Promoters and Promoter Group Shareholding		
	a) Pledged / Encumbered	-	-
	Number of Shares		
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-
	Percentage of Shares (as a % of the total share capital of the Company)		
	b) Non-encumbered		
	Number of Shares	4,505,936	4,505,936
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100
	Percentage of Shares (as a % of the total share capital of the Company)	57.93	57.93

\*Public share holding as defined under Clause 40A of the Listing Agreement (excludes shares held by Promoters and Promoter Group)